

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

IN RE:

EASTERN LIVESTOCK CO., LLC

CASE NO. 10-93904
CHAPTER 11

DEBTOR

**NOTICE OF FILING OF SUPPLEMENTAL MEMORANDUM IN
OPPOSITION TO TRUSTEE'S MOTION FOR PARTIAL
SUMMARY JUDGMENT REGARDING STATUTORY TRUST**

Notice is hereby given that on August 15, 2012, Bluegrass Stockyards of Campbellsville, LLC, Bluegrass Stockyards of Richmond, LLC, and Piedmont Livestock Company, Inc. (collectively, the “Parties”), among others, filed their Supplemental Memorandum in Opposition to Trustee’s Motion for Partial Summary Judgment regarding Statutory Trust [ECF No. 463] in the related adversary proceeding styled as *Friona Industries, L.P., et al. v. Eastern Livestock Co., LLC, et al.*, Adv. Proc. No. 11-59093 (the “Supplemental Memorandum”). To the extent warranted, the Parties hereby state that the legal and factual issues in the Supplemental Memorandum are equally applicable to their claims and defenses in the “contested matter” between these Parties and the Trustee involving the Trustee’s Purchase Money Claims Report most recently referenced in the Court’s order of May 3, 2012 [ECF No. 1145], and hereby incorporate by reference the Supplemental Memorandum in this matter as though fully set forth herein.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that on August 15, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on August 15, 2012, a copy of the foregoing pleading was served by first-class U.S. mail, postage prepaid, or by electronic mail as indicated, to the following:

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